

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF MISSISSIPPI  
JACKSON DIVISION**

In re: LADY FOREST FARMS, INC.

§ Case No. 11-01259-NPO

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Debtor(s)

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)**

STEPHEN SMITH, chapter 7 trustee, submits this Final Account,  
Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$15,883,672.28</u> <i>(without deducting any secured claims)</i>	Assets Exempt: <u>\$0.00</u>
Total Distribution to Claimants: <u>\$153,058.16</u>	Claims Discharged Without Payment: <u>\$6,968,826.20</u>
Total Expenses of Administration: <u>\$576,831.56</u>	

3) Total gross receipts of \$ 729,889.72 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$729,889.72 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	\$5,000,000.00	\$732,308.45	\$305,000.00	\$0.00
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	0.00	492,451.93	492,451.93	492,451.93
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	0.00	84,379.63	84,379.63	84,379.63
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	158,194.11	227,070.59	199,192.72	153,058.16
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	4,509,834.35	8,303,086.08	5,805,654.10	0.00
<b>TOTAL DISBURSEMENTS</b>	\$9,668,028.46	\$9,839,296.68	\$6,886,678.38	\$729,889.72

4) This case was originally filed under Chapter 11 on April 05, 2011 and it was converted to Chapter 7 on May 24, 2011. The case was pending for 85 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 07/11/2018 By: /s/STEPHEN SMITH  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 –GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
DEPOSIT FROM ON-LINE AUCTION SALE OF MLK/OLD HWY	1180-002	3,300.00
ON-LINE AUCTIONEER FEES - BUYER'S PREMIUM RE: SA	1180-000	-3,300.00
REFUNDABLE DEPOSIT FROM FEED MILL PURCHASER TO E	1180-000	5,000.00
RETURN OF DEPOSIT RE: CLEANUP OF FEED MILL SITE	1180-000	-5,000.00
Feed Mill, Land, Storage Bldg, Scale House	1110-000	26,880.00
Poultry Breeding Facilities & Equipment	1110-000	293,580.00
Administrative Office Bldg	1110-000	150,000.00
Martin Luther King Jr Dr/Hwy 21 Unimproved Land	1110-000	33,000.00
Automobiles, Trucks & Trailers	1129-000	226,400.00
Settlement From AT&T Mobility	1229-000	29.72
<b>TOTAL GROSS RECEIPTS</b>		<b>\$729,889.72</b>

<sup>1</sup>The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES**

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
	None		
<b>TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES</b>			<b>\$0.00</b>

**EXHIBIT 3 –SECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	BANK OF FOREST	4110-000	1,000,000.00	305,000.00	305,000.00	0.00
104	PORTER CAPITAL CORPORATION	4210-000	N/A	427,308.45	0.00	0.00
NOTFILED	COMMUNITY BANK OF MISSISSIPPI	4110-000	4,000,000.00	N/A	N/A	0.00

<b>TOTAL SECURED CLAIMS</b>	<b>\$5,000,000.00</b>	<b>\$732,308.45</b>	<b>\$305,000.00</b>	<b>\$0.00</b>
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**EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

<b>PAYEE</b>	<b>UNIFORM TRAN. CODE</b>	<b>CLAIMS SCHEDULED</b>	<b>CLAIMS ASSERTED</b>	<b>CLAIMS ALLOWED</b>	<b>CLAIMS PAID</b>
Clerk of the Court Costs (includes adversary and other filing fees) - U.S. Trustee Compensation - STEPHEN SMITH	2700-000 2100-000	N/A N/A	11.00 39,744.49	11.00 39,744.49	11.00 39,744.49
Trustee Expenses - STEPHEN SMITH	2200-000	N/A	5,558.20	5,558.20	5,558.20
U.S. Trustee Quarterly Fees - UNITED STATES TRUSTEE	2950-000	N/A	325.00	325.00	325.00
Other - COMMUNITY BANK OF MISSISSIPPI	2420-000	N/A	60,053.20	60,053.20	60,053.20
Auctioneer for Trustee Fees (including buyers premiums) - TAYLOR AUCTION & Auctioneer for Trustee Expenses - TAYLOR AUCTION & REALTY, INC.	3610-000 3620-000	N/A N/A	11,320.00 10,226.90	11,320.00 10,226.90	11,320.00 10,226.90
Other - LARKIN VANCE	3711-000	N/A	720.00	720.00	720.00
Other - O.B. TRIPLETT	3711-000	N/A	500.00	500.00	500.00
Other - THOMAS B. HARTHCOCK, JR.	3711-000	N/A	400.00	400.00	400.00
Other - JOE TOWNSEND	3991-620	N/A	1,200.00	1,200.00	1,200.00
Other - TAGGART, RIMES & USRY, PLLC	3210-000	N/A	11,752.50	11,752.50	11,752.50
Other - The Bank of New York Mellon	2600-000	N/A	27.98	27.98	27.98
Other - The Bank of New York Mellon	2600-000	N/A	839.58	839.58	839.58
Other - TAGGART, RIMES & USRY, PLLC	3210-000	N/A	675.00	675.00	675.00
Other - GAY & COMPANY C.P.A. FIRM, P.A.	3410-000	N/A	10,399.62	10,399.62	10,399.62
Other - The Bank of New York Mellon	2600-000	N/A	1,036.05	1,036.05	1,036.05
Other - The Bank of New York Mellon	2600-000	N/A	997.08	997.08	997.08
Other - The Bank of New York Mellon	2600-000	N/A	898.68	898.68	898.68
Other - GAY & COMPANY, CPA FIRM, P.A.	3410-000	N/A	23,873.00	23,873.00	23,873.00
Other - The Bank of New York Mellon	2600-000	N/A	1,045.72	1,045.72	1,045.72
Other - TOWNSEND LAND COMPANY	3991-620	N/A	6,540.00	6,540.00	6,540.00
Other - ANDERSON ENVIRONMENTAL SERVICES, INC.	3991-000	N/A	2,550.00	2,550.00	2,550.00
Other - EILEEN N. SHAFFER	3210-000	N/A	14,814.00	14,814.00	14,814.00
Other - EILEEN N. SHAFFER	3220-000	N/A	1,670.96	1,670.96	1,670.96
Other - TAGGART, RIMES & USRY, PLLC	3210-000	N/A	5,140.00	5,140.00	5,140.00
Other - SCOTT COUNTY CHANCERY CLERK	2820-000	N/A	17,501.49	17,501.49	17,501.49
Other - SCOTT COUNTY TAX COLLECTOR	2820-000	N/A	5,905.79	5,905.79	5,905.79

Other - CITY OF FOREST	2820-000	N/A	25,295.49	25,295.49	25,295.49
Other - CITY OF FOREST	2820-000	N/A	-7,233.21	-7,233.21	-7,233.21
Other - The Bank of New York Mellon	2600-000	N/A	871.78	871.78	871.78
Other - GAY & COMPANY CPA FIRM, PA	3410-000	N/A	5,554.25	5,554.25	5,554.25
Other - Rabobank, N.A.	2600-000	N/A	501.18	501.18	501.18
Accountant for Trustee Fees (Trustee Firm) - STEPHEN SMITH & COMPANY, PC, CPA'S	3310-000	N/A	2,812.50	2,812.50	2,812.50
Accountant for Trustee Expenses (Trustee Firm) - STEPHEN SMITH & COMPANY, PC, CPA'S	3320-000	N/A	18.50	18.50	18.50
Other - Rabobank, N.A.	2600-000	N/A	575.67	575.67	575.67
Other - Rabobank, N.A.	2600-000	N/A	485.36	485.36	485.36
Other - Rabobank, N.A.	2600-000	N/A	502.02	502.02	502.02
Other - Rabobank, N.A.	2600-000	N/A	553.19	553.19	553.19
Other - Rabobank, N.A.	2600-000	N/A	535.08	535.08	535.08
Other - Rabobank, N.A.	2600-000	N/A	482.58	482.58	482.58
Other - CITY OF FOREST	2820-000	N/A	7,360.63	7,360.63	7,360.63
Other - SCOTT COUNTY TAX COLLECTOR	2820-000	N/A	8,015.27	8,015.27	8,015.27
Other - Rabobank, N.A.	2600-000	N/A	566.51	566.51	566.51
Other - Rabobank, N.A.	2600-000	N/A	493.42	493.42	493.42
Other - Rabobank, N.A.	2600-000	N/A	476.29	476.29	476.29
Other - Rabobank, N.A.	2600-000	N/A	541.27	541.27	541.27
Other - Rabobank, N.A.	2600-000	N/A	458.50	458.50	458.50
Other - Rabobank, N.A.	2600-000	N/A	539.67	539.67	539.67
Other - EILEEN N. SHAFFER	3210-000	N/A	4,375.00	4,375.00	4,375.00
Other - EILEEN N. SHAFFER	3220-000	N/A	1,043.08	1,043.08	1,043.08
Other - FISHER BROWN BOTTRELL INSURANCE, INC.	2420-000	N/A	4,290.00	4,290.00	4,290.00
Other - TAGGART RIMES & GRAHAM, PLLC	3210-000	N/A	5,492.94	5,492.94	5,492.94
Other - STEPHEN SMITH	2500-000	N/A	11.00	11.00	11.00
Other - STEPHEN SMITH	2820-000	N/A	25.00	25.00	25.00
Other - STEPHEN SMITH	2420-000	N/A	4,098.99	4,098.99	4,098.99
Other - SCOTT COUNTY TAX COLLECTOR	2820-000	N/A	6,741.89	6,741.89	6,741.89
Other - CITY OF FOREST	2820-000	N/A	6,191.07	6,191.07	6,191.07
Other - Rabobank, N.A.	2600-000	N/A	496.53	496.53	496.53
Other - Rabobank, N.A.	2600-000	N/A	415.03	415.03	415.03
Other - Rabobank, N.A.	2600-000	N/A	427.35	427.35	427.35
Other - Rabobank, N.A.	2600-000	N/A	470.94	470.94	470.94

Other - Rabobank, N.A.	2600-000	N/A	440.79	440.79	440.79
Other - Rabobank, N.A.	2600-000	N/A	425.49	425.49	425.49
Other - Rabobank, N.A.	2600-000	N/A	483.54	483.54	483.54
Other - Rabobank, N.A.	2600-000	N/A	424.22	424.22	424.22
Other - Rabobank, N.A.	2600-000	N/A	467.46	467.46	467.46
Auctioneer for Trustee Fees (including buyers premiums) - Taylor Auction & Auctioneer for Trustee Expenses - Taylor Auction & Realty	3610-000	N/A	700.00	700.00	700.00
Other - Rabobank, N.A.	3620-000	N/A	1,549.76	1,549.76	1,549.76
Other - Rabobank, N.A.	2600-000	N/A	455.37	455.37	455.37
Other - Rabobank, N.A.	2600-000	N/A	414.91	414.91	414.91
Other - EARTHCON CONSULTANTS, INC.	3991-000	N/A	31,932.46	31,932.46	31,932.46
Other - EARTHCON CONSULTANTS, INC.	3992-000	N/A	3,079.92	3,079.92	3,079.92
Other - WATKINS & EAGER, PLLC	3210-000	N/A	22,650.00	22,650.00	22,650.00
Other - WATKINS & EAGER, PLLC	3220-000	N/A	493.14	493.14	493.14
Accountant for Trustee Fees (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3310-000	N/A	687.50	687.50	687.50
Accountant for Trustee Expenses (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3320-000	N/A	17.50	17.50	17.50
Other - Rabobank, N.A.	2600-000	N/A	500.20	500.20	500.20
Other - TOWNSEND LAND COMPANY	3991-620	N/A	580.00	580.00	580.00
Other - FISHER BROWN BOTTRELL INSURANCE, INC.	2420-750	N/A	4,290.00	4,290.00	4,290.00
Other - COMPLETE LAWN SERVICE	2420-000	N/A	1,200.00	1,200.00	1,200.00
Other - Rabobank, N.A.	2600-000	N/A	368.97	368.97	368.97
Other - SCOTT COUNTY TAX COLLECTOR	2820-000	N/A	5,836.21	5,836.21	5,836.21
Other - CITY OF FOREST	2820-000	N/A	5,945.25	5,945.25	5,945.25
Other - Rabobank, N.A.	2600-000	N/A	333.19	333.19	333.19
Other - TAGGART RIMES & GRAHAM, PLLC	3210-000	N/A	5,430.00	5,430.00	5,430.00
Other - TAGGART RIMES & GRAHAM, PLLC	3220-000	N/A	9.24	9.24	9.24
Other - EILEEN N. SHAFFER	3210-000	N/A	12,006.50	12,006.50	12,006.50
Other - EILEEN N. SHAFFER	3220-000	N/A	1,668.55	1,668.55	1,668.55
Other - Rabobank, N.A.	2600-000	N/A	371.31	371.31	371.31
Other - Rabobank, N.A.	2600-000	N/A	321.63	321.63	321.63
Other - Rabobank, N.A.	2600-000	N/A	309.19	309.19	309.19
Other - TAYLOR AUCTION & REALTY, INC.	3510-000	N/A	15,000.00	15,000.00	15,000.00
Other - Rabobank, N.A.	2600-000	N/A	529.37	529.37	529.37
Other - EARTHCON CONSULTANTS, INC.	3991-000	N/A	4,187.50	4,187.50	4,187.50
Other - EARTHCON CONSULTANTS, INC.	3992-000	N/A	461.86	461.86	461.86

Accountant for Trustee Fees (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3310-000	N/A	1,787.50	1,787.50	1,787.50
Accountant for Trustee Expenses (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3320-000	N/A	12.50	12.50	12.50
Other - Rabobank, N.A.	2600-000	N/A	522.32	522.32	522.32
Other - Rabobank, N.A.	2600-000	N/A	480.20	480.20	480.20
Other - FISHER BROWN BOTTRELL INSURANCE, INC.	2420-750	N/A	-2,303.73	-2,303.73	-2,303.73
Other - COMPLETE LAWN SERVICE	2420-000	N/A	650.00	650.00	650.00
Other - TOWNSEND LAND COMPANY	3991-620	N/A	1,830.00	1,830.00	1,830.00
Other - WATKINS & EAGER, PLLC	3210-000	N/A	6,112.50	6,112.50	6,112.50
Other - WATKINS & EAGER, PLLC	3220-000	N/A	89.92	89.92	89.92
Other - LEE & LEE, P.A.	2820-000	N/A	129.13	129.13	129.13
Other - Rabobank, N.A.	2600-000	N/A	533.11	533.11	533.11
Other - Rabobank, N.A.	2600-000	N/A	538.42	538.42	538.42
Other - Rabobank, N.A.	2600-000	N/A	520.27	520.27	520.27
Accountant for Trustee Fees (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3310-000	N/A	1,437.50	1,437.50	1,437.50
Accountant for Trustee Expenses (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3320-000	N/A	13.50	13.50	13.50
Other - EILEEN N. SHAFFER	3210-000	N/A	5,129.50	5,129.50	5,129.50
Other - EILEEN N. SHAFFER	3220-000	N/A	2,001.78	2,001.78	2,001.78
Other - Rabobank, N.A.	2600-000	N/A	582.92	582.92	582.92
Other - SHRED-IT USA, LLC	2990-000	N/A	5,222.39	5,222.39	5,222.39
Other - Rabobank, N.A.	2600-000	N/A	505.51	505.51	505.51
Other - Rabobank, N.A.	2600-000	N/A	497.52	497.52	497.52
Other - Rabobank, N.A.	2600-000	N/A	565.43	565.43	565.43
Other - Rabobank, N.A.	2600-000	N/A	496.04	496.04	496.04
Other - Rabobank, N.A.	2600-000	N/A	495.36	495.36	495.36
Other - Rabobank, N.A.	2600-000	N/A	562.97	562.97	562.97
Other - Rabobank, N.A.	2600-000	N/A	493.89	493.89	493.89
Other - TAYLOR AUCTION & REALTY, INC.	3640-000	N/A	1,424.64	1,424.64	1,424.64
Other - Rabobank, N.A.	2600-000	N/A	570.03	570.03	570.03
Other - Rabobank, N.A.	2600-000	N/A	456.16	456.16	456.16
Other - Rabobank, N.A.	2600-000	N/A	417.90	417.90	417.90
Other - Rabobank, N.A.	2600-000	N/A	460.53	460.53	460.53
Other - Rabobank, N.A.	2600-000	N/A	431.05	431.05	431.05
Other - Rabobank, N.A.	2600-000	N/A	460.31	460.31	460.31
Other - Rabobank, N.A.	2600-000	N/A	402.22	402.22	402.22

Other - EILEEN N. SHAFFER	3210-000	N/A	5,687.50	5,687.50	5,687.50
Other - EILEEN N. SHAFFER	3220-000	N/A	366.40	366.40	366.40
Accountant for Trustee Fees (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3310-000	N/A	481.25	481.25	481.25
Accountant for Trustee Expenses (Trustee Firm) - STEPHEN SMITH & COMPANY, P.C.	3320-000	N/A	6.75	6.75	6.75
Other - Rabobank, N.A.	2600-000	N/A	439.00	439.00	439.00
Other - Rabobank, N.A.	2600-000	N/A	392.31	392.31	392.31
Other - Rabobank, N.A.	2600-000	N/A	461.75	461.75	461.75
Other - Rabobank, N.A.	2600-000	N/A	419.10	419.10	419.10
Other - Rabobank, N.A.	2600-000	N/A	404.55	404.55	404.55
Other - Rabobank, N.A.	2600-000	N/A	459.75	459.75	459.75
Other - Rabobank, N.A.	2600-000	N/A	403.35	403.35	403.35
Other - Rabobank, N.A.	2600-000	N/A	444.46	444.46	444.46
Other - WATKINS & EAGER, PLLC	3210-000	N/A	4,930.00	4,930.00	4,930.00
Other - WATKINS & EAGER, PLLC	3220-000	N/A	440.44	440.44	440.44
Other - Rabobank, N.A.	2600-000	N/A	409.86	409.86	409.86
Other - Rabobank, N.A.	2600-000	N/A	394.13	394.13	394.13
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		N/A	<b>\$492,451.93</b>	<b>\$492,451.93</b>	<b>\$492,451.93</b>

**EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
LAW OFFICES OF CRAIG M. GENO, PLLC	6210-160	N/A	3,212.19	3,212.19	3,212.19
LAW OFFICES OF CRAIG M. GENO, PLLC	6220-000	N/A	192.64	192.64	192.64
BUNGE NORTH AMERICA, INC.	6910-000	N/A	27,816.00	27,816.00	27,816.00
INTERNAL REVENUE SERVICE	6950-000	N/A	53,158.80	53,158.80	53,158.80
<b>TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES</b>		N/A	<b>\$84,379.63</b>	<b>\$84,379.63</b>	<b>\$84,379.63</b>

**EXHIBIT 6 –PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
5	INTERNAL REVENUE SERVICE	5800-000	97,784.86	102,120.50	102,120.50	78,468.61
23	CITY OF FOREST	5800-000	14,617.99	15,056.29	0.00	0.00



38	NEWTON COUNTY TAX ASSESSOR	5800-000	12,448.13	12,821.58	0.00	0.00
83	MISSISSIPPI DEPARTMENT OF REVENUE	5800-000	10,686.00	22,023.75	22,023.75	16,922.88
93	MISSISSIPPI DEPARTMENT OF REVENUE	5800-000	N/A	51,466.65	51,466.65	39,546.58
95	MISSISSIPPI DEPARTMENT OF REVENUE	5800-000	N/A	7,301.42	7,301.42	5,610.36
106	MISSISSIPPI DEPARTMENT OF EMPLOYMENT SECURITY	5800-000	4,974.89	16,280.40	16,280.40	12,509.73
NOTFILED	SCOTT COUNTY TAX COLLECTOR	5800-000	17,682.24	N/A	N/A	0.00
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			<b>\$158,194.11</b>	<b>\$227,070.59</b>	<b>\$199,192.72</b>	<b>\$153,058.16</b>

**EXHIBIT 7 –GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
1	BANK OF FOREST	7100-000	N/A	124,183.53	124,183.53	0.00
2	MID MISSISSIPPI SALES & SER.	7100-000	8,201.25	8,201.25	8,201.25	0.00
3	GIBBS FARM & GARDEN	7100-000	196.00	206.00	206.00	0.00
4	DELTA WESTERN GRAIN, INC.	7100-000	606,804.22	606,804.22	606,804.22	0.00
5	INTERNAL REVENUE SERVICE	7300-000	N/A	12,282.39	12,282.39	0.00
6	CLEARWATER CONSULTANTS INC.	7100-000	6,166.85	6,166.85	6,166.85	0.00
7	DELTA WESTERN GRAIN, INC.	7100-000	N/A	606,804.22	0.00	0.00
8	ESTRELLA FREIGHT SERVICE	7100-000	1,170.00	1,170.00	1,170.00	0.00
9	MARSHALL MINERALS INC.	7100-000	5,613.00	5,613.00	5,613.00	0.00
10	TOTAL QUALITY LOGISTICS, INC.	7100-000	6,110.00	6,110.00	6,110.00	0.00
11	RACHEL DOLLE GROWER	7100-000	4,809.44	4,809.44	4,809.44	0.00
12	CENTRAL MS GLASS CO.	7100-000	205.00	1,080.00	1,080.00	0.00
13	PHILLIPS FARMS	7100-000	494,222.61	493,541.66	493,541.66	0.00
14	ST FREIGHT, LLC	7100-000	7,450.00	7,450.00	7,450.00	0.00
15	BOUTWELL GAS COMPANY	7100-000	18,280.20	24,847.48	24,847.48	0.00
16	EXPRESS GRAIN TERMINALS LLC	7100-000	24,858.35	24,858.35	24,858.35	0.00
17	D & S SALES INC.	7100-000	769.26	1,439.71	1,439.71	0.00
18	AMERICAN DEHYDRATED FOODS, INC	7100-000	2,412.40	3,718.00	3,718.00	0.00
19	TYSON FOODS, INC.	7100-000	N/A	219,908.00	219,908.00	0.00
20	COAST CHLORINATOR & PUMP CO. INC.	7100-000	444.00	444.00	444.00	0.00
21	MAGNOLIA GRAIN CO. INC.	7100-000	462,199.57	462,199.57	462,199.57	0.00
22	GREEN EARTH PRODUCTS, INC.	7100-000	2,560.32	2,560.32	2,560.32	0.00

24	CHICKMASTER INCUBATOR COMPANY	7100-000	5,956.77	5,956.77	5,956.77	0.00
25	H.G. MYERS GROWER	7100-000	15,394.85	12,894.85	12,894.85	0.00
26	RICELAND FOODS, INC.	7100-000	94,543.50	94,543.50	94,543.50	0.00
27	COMMUNITY BANK OF MISSISSIPPI	7100-000	N/A	1,435,264.80	1,435,264.80	0.00
28	AMFED COMPANIES LLC	7100-000	31,549.83	31,549.83	31,549.83	0.00
29	FOREST FORD, INC.	7100-000	741.60	741.60	741.60	0.00
30	K SUPPLY COMPANY, INC.	7100-000	1,916.00	1,013.00	1,013.00	0.00
31	WINSTEAD EQUIPMENT COMPANY	7100-000	764.42	1,052.28	1,052.28	0.00
32	JOHN B. WINSTEAD SR.	7100-000	25,615.00	26,376.28	26,376.28	0.00
33	FEDEX TECHCONNECT, INC.	7100-000	237.29	237.29	237.29	0.00
34	STACY SESSUMS GROWER	7100-000	8,200.00	8,200.00	8,200.00	0.00
35	JAMES D. HUDGINS	7100-000	N/A	8,300.00	8,300.00	0.00
36	COASTAL TRANSPORTATION SERVICE, INC.	7100-000	2,300.00	2,300.00	2,300.00	0.00
37	MICHAEL J. COSGROVE	7100-000	6,078.91	6,078.91	6,078.91	0.00
39	THE DURHAM COMPANY	7100-000	N/A	73,905.21	0.00	0.00
40	FREIGHTQUOTE.COM	7100-000	8,718.00	8,844.00	8,844.00	0.00
41	EVONIK INDUSTRIES	7100-000	71,616.50	71,616.50	71,616.50	0.00
42	SHELLEY'S ELECTRICAL SER INC.	7100-000	5,835.32	7,948.99	7,948.99	0.00
43	FOUNTAIN ACE HARDWARE	7100-000	5,391.87	5,347.51	5,347.51	0.00
44	TOWN OF WALNUT GROVE, MS	7100-000	9,008.55	5,408.36	5,408.36	0.00
45	MISSISSIPPI POWER CO	7100-000	19,363.57	21,152.29	21,152.29	0.00
46	BIOMUNE COMPANY	7100-000	6,139.00	7,994.00	7,994.00	0.00
47	EARL WEBB FAMILY, LP	7100-000	N/A	33,774.36	33,774.36	0.00
48	ROBINSON S. BOB WEBB dba R.W. FARMS	7100-000	N/A	45,770.04	45,770.04	0.00
49	SAW DUST UNLIMITED	7100-000	25,200.00	30,227.75	30,227.75	0.00
50	IVESCO, LLC	7100-000	3,742.36	4,733.42	4,733.42	0.00
51	PERRY CONSTRUCTION COMPANY	7100-000	7,900.00	8,889.56	8,889.56	0.00
52	KENTWOOD COOPERATIVE, INC.	7100-000	3,007.62	3,501.93	3,501.93	0.00
53	DELTA WESTERN GRAIN, INC.	7100-000	N/A	606,804.22	0.00	0.00
54	BOUTWELL GAS COMPANY	7100-000	N/A	24,847.48	0.00	0.00
55	THE DURHAM COMPANY	7100-000	73,889.26	73,253.21	73,253.21	0.00
56	JIMMY & VIRGINIA HUFFMAN	7100-000	11,352.75	28,454.62	28,454.62	0.00
57	MID MISSISSIPPI SALES & SERVICE	7100-000	N/A	8,201.25	0.00	0.00
59	MARSHALL MINERALS INC.	7100-000	N/A	5,613.00	0.00	0.00

60	K SUPPLY COMPANY, INC.	7100-000	N/A	1,013.00	0.00	0.00
61	ENZYVIA	7100-000	10,319.40	10,319.40	10,319.40	0.00
62	SOUTHWEST NUTRITION SERVICE CO.	7100-000	3,750.00	3,750.00	3,750.00	0.00
63	ST FREIGHT, LLC	7100-000	N/A	7,450.00	0.00	0.00
64	FOREST FORD, INC.	7100-000	N/A	741.60	741.60	0.00
65	MISSISSIPPI STATE CHEMICAL LABORATORY	7100-000	140.00	140.00	140.00	0.00
66	FREIGHTQUOTE.COM	7100-000	N/A	8,844.00	0.00	0.00
67	CHS, INC.	7100-000	125,455.85	114,992.51	114,992.51	0.00
68	JOHN WINSTEAD JR.	7100-000	15,150.00	26,828.22	26,828.22	0.00
69	RACHEL DOLLE GROWER	7100-000	N/A	4,809.44	0.00	0.00
70	MICHAEL J. COSGROVE	7100-000	N/A	6,078.81	0.00	0.00
71	JAMES D. HUDGINS	7100-000	N/A	8,300.00	0.00	0.00
72	ECOSURE	7100-000	4,862.30	4,862.00	4,862.00	0.00
73	TOTAL QUALITY LOGISTICS, INC.	7100-000	N/A	6,110.00	0.00	0.00
74	H&W AUTO PARTS	7100-000	664.94	664.95	664.95	0.00
75	RICELAND FOODS, INC.	7100-000	N/A	94,543.50	0.00	0.00
76	STACY SESSUMS GROWER	7100-000	N/A	8,200.00	0.00	0.00
77	GEORGE A. BOYTE GROWER	7100-000	12,044.34	20,024.34	20,024.34	0.00
78	CHICKMASTER INCUBATOR COMPANY	7100-000	N/A	5,956.77	0.00	0.00
79	IMPERIAL CREDIT CORPORATION INSURANCE	7100-000	23,616.89	8,615.50	8,615.50	0.00
80	MAGNOLIA GRAIN CO. INC.	7100-000	N/A	462,199.57	0.00	0.00
81	MAGNOLIA GRAIN CO. INC.	7100-000	N/A	462,199.57	0.00	0.00
82	SAW DUST UNLIMITED	7100-000	N/A	30,227.75	0.00	0.00
83	MISSISSIPPI DEPARTMENT OF REVENUE	7300-000	N/A	2,949.13	2,949.13	0.00
84	KEITH RHODES	7100-000	22,823.96	22,823.96	22,823.96	0.00
85	McHANN RAILROAD SERVICES, INC. OF MS	7100-000	2,226.66	2,382.53	2,382.53	0.00
86	AMFED COMPANIES LLC	7100-000	N/A	31,549.83	0.00	0.00
87	BRANTLEY FARMS, INC.	7100-000	26,543.51	40,000.00	40,000.00	0.00
88	G.W. PALMER LOGISTICS, INC	7100-000	13,800.00	14,600.00	14,600.00	0.00
89	MEGA CORP LOGISTICS	7100-000	18,379.00	36,672.00	36,672.00	0.00
90	LEDWELL & SON ENTERPRISES	7100-000	1,917.95	1,917.95	1,917.95	0.00
91	MERIAL SELECT, INC.	7100-000	29,566.94	24,419.82	24,419.82	0.00
92	ROYCE WINDHAM TRACTOR	7100-000	9,404.99	10,426.59	10,426.59	0.00
93	MISSISSIPPI DEPARTMENT OF REVENUE	7300-000	N/A	7,185.73	7,185.73	0.00

94	MISSISSIPPI VETERINARIAN RESEARCH & DIAGNOSTIC LAB	7100-000	17,474.43	23,078.23	23,078.23	0.00
95	MISSISSIPPI DEPARTMENT OF REVENUE	7300-000	N/A	708.88	708.88	0.00
96	ALVAREZ POULTRY & VACCINATION	7100-000	21,761.19	26,408.41	26,408.41	0.00
97	CUMMINS MID SOUTH, LLC	7100-000	3,038.12	2,087.60	2,087.60	0.00
98	HUBBARD, LLC	7100-000	301,420.80	301,420.80	301,420.80	0.00
99	TERRY-TRANE SERVICE AGENCY INC	7100-000	4,219.51	3,855.51	3,855.51	0.00
100	FREEDOM TRANS USA, LLC	7100-000	102,065.00	105,875.00	105,875.00	0.00
101	EARL WEBB FAMILY, LP	7100-000	N/A	33,774.36	0.00	0.00
102	ROBINSON S. BOB WEBB dba R.W. FARMS	7100-000	N/A	457,770.04	457,770.04	0.00
103	BUNGE NORTH AMERICA, INC.	7100-000	517,056.76	517,056.76	517,056.76	0.00
105	AMERICAN TRANSITION SER, LLC	7200-000	3,057.96	4,057.22	4,057.22	0.00
NOTFILED	AIR PLUS	7100-000	55.00	N/A	N/A	0.00
NOTFILED	AMEROPA	7100-000	28,446.00	N/A	N/A	0.00
NOTFILED	ARLON GARDNER TRUCKING	7100-000	12,563.00	N/A	N/A	0.00
NOTFILED	ASSOCIATED WHOLESALE GROCER	7100-000	6,415.44	N/A	N/A	0.00
NOTFILED	AT&T	7100-000	1,190.36	N/A	N/A	0.00
NOTFILED	AT&T MOBILITY	7100-000	440.39	N/A	N/A	0.00
NOTFILED	BEAVER & MASSEY FARMS	7100-000	8,126.53	N/A	N/A	0.00
NOTFILED	CARGILL, INC.	7100-000	65,439.29	N/A	N/A	0.00
NOTFILED	CENTERPOINT ENERGY	7100-000	810.73	N/A	N/A	0.00
NOTFILED	CENTERPOINT ENERGY SERVICES	7100-000	4,010.55	N/A	N/A	0.00
NOTFILED	COBB-VANTRESS, INC.	7100-000	219,908.00	N/A	N/A	0.00
NOTFILED	COMPLIANCE TECHNICAL	7100-000	205.50	N/A	N/A	0.00
NOTFILED	CURRIE CONSTRUCTION	7100-000	1,125.00	N/A	N/A	0.00
NOTFILED	DAVIS TRANSPORTATION	7100-000	6,960.00	N/A	N/A	0.00
NOTFILED	DEEP SOUTH EQUIPMENT	7100-000	5,151.90	N/A	N/A	0.00
NOTFILED	DIXIE WHOLESALE WATERWORKS	7100-000	589.44	N/A	N/A	0.00
NOTFILED	DSM NUTRITIONAL PRODUCTS	7100-000	26,200.00	N/A	N/A	0.00
NOTFILED	ED DAVIS MOTORS, INC.	7100-000	489.63	N/A	N/A	0.00
NOTFILED	FISHER FIRE EXTINGUISHER SERVICE	7100-000	545.50	N/A	N/A	0.00
NOTFILED	FOREST FAMILY PRACTICE CLINIC	7100-000	200.00	N/A	N/A	0.00
NOTFILED	FRANKLIN INDUSTRIAL MINERALS	7100-000	3,601.48	N/A	N/A	0.00
NOTFILED	G.T. MICHELLI COMPANY, INC.	7100-000	5,010.00	N/A	N/A	0.00
NOTFILED	GAINESVILLE PAWS, LLC	7100-000	8,827.15	N/A	N/A	0.00

NOTFILED	GENO'S TRUCK WASH	7100-000	260.00	N/A	N/A	0.00
NOTFILED	GEORGE'S DOOR SERVICE, INC.	7100-000	263.00	N/A	N/A	0.00
NOTFILED	GLOBAL SECTOR SERVICES, INC.	7100-000	206.00	N/A	N/A	0.00
NOTFILED	GRINER DRILLING SERVICE, INC.	7100-000	13,877.69	N/A	N/A	0.00
NOTFILED	GUARDIAN	7100-000	6,601.89	N/A	N/A	0.00
NOTFILED	GULF PACKAGING, LLC	7100-000	62,722.77	N/A	N/A	0.00
NOTFILED	H&H WATER SYSTEM, INC.	7100-000	333.38	N/A	N/A	0.00
NOTFILED	H&S TRANSPOTATION, INC.	7100-000	42,100.00	N/A	N/A	0.00
NOTFILED	HACH COMPANY	7100-000	544.55	N/A	N/A	0.00
NOTFILED	HAILEY'S HARDWARE, INC.	7100-000	2,912.87	N/A	N/A	0.00
NOTFILED	HANSEN-MUELLER CO.	7100-000	30,223.31	N/A	N/A	0.00
NOTFILED	HATCHERY PLANNING, INC.	7100-000	686.81	N/A	N/A	0.00
NOTFILED	HAYWOOD TRUCKING, INC.	7100-000	1,520.00	N/A	N/A	0.00
NOTFILED	HOLLINGSWORTH & HOLLINGSWORTH	7100-000	464.10	N/A	N/A	0.00
NOTFILED	J.L. ROBERTS MECHANICAL	7100-000	445.00	N/A	N/A	0.00
NOTFILED	JACKSON COMMODITIES	7100-000	57,748.50	N/A	N/A	0.00
NOTFILED	JOHNSTON PALLETS	7100-000	3,360.00	N/A	N/A	0.00
NOTFILED	KANSAS CITY SOUTHERN RAILWAY	7100-000	35,454.62	N/A	N/A	0.00
NOTFILED	KINDELL POPE	7100-000	400.00	N/A	N/A	0.00
NOTFILED	KUSTOM MACHINE & SHEET METAL, INC.	7100-000	1,822.74	N/A	N/A	0.00
NOTFILED	LEXISNEXIS SCREENING SOLUTIONS	7100-000	45.75	N/A	N/A	0.00
NOTFILED	MCDONALD TRANSPORTATION, INC.	7100-000	6,156.15	N/A	N/A	0.00
NOTFILED	MID-STATE SUPPLY, INC.	7100-000	91.26	N/A	N/A	0.00
NOTFILED	MISSISSIPPI STATE DEPARTMENT OF HEALTH	7100-000	184.00	N/A	N/A	0.00
NOTFILED	NUTRA BLEND, LLC	7100-000	25,433.58	N/A	N/A	0.00
NOTFILED	PAPER WHOLESALE OF JACKSON	7100-000	1,100.86	N/A	N/A	0.00
NOTFILED	POULTRY RESEARCH & DIAGNOSTIC	7100-000	1,023.45	N/A	N/A	0.00
NOTFILED	PRECISION AUTO PARTS	7100-000	22,241.42	N/A	N/A	0.00
NOTFILED	RAI EXPRESS	7100-000	3,317.00	N/A	N/A	0.00
NOTFILED	RALPH WALKER, INC.	7100-000	4,270.00	N/A	N/A	0.00
NOTFILED	RAY'S RADIATOR & MACHINE SHOP	7100-000	516.55	N/A	N/A	0.00
NOTFILED	REEFER TRUCK BROKERS, INC.	7100-000	2,360.00	N/A	N/A	0.00
NOTFILED	RICE HULL SPECIALTY PRODUCTS, INC.	7100-000	151.55	N/A	N/A	0.00
NOTFILED	ROBINSON SPARKS WEBB	7100-000	11,235.00	N/A	N/A	0.00

NOTFILED	SISTRUNK PALLETS, INC.	7100-000	319,146.00	N/A	N/A	0.00
NOTFILED	SOREY TIRE COMPANY	7100-000	9,445.85	N/A	N/A	0.00
NOTFILED	SOUTH NEWTON RURAL WATER ASSOCIATION	7100-000	91.64	N/A	N/A	0.00
NOTFILED	SOUTHERN ELECTRIC WORKS, INC.	7100-000	9,342.20	N/A	N/A	0.00
NOTFILED	SOUTHERN PINE ELECTRIC POWER ASSOCIATION	7100-000	15,885.51	N/A	N/A	0.00
NOTFILED	SOUTHERN STATES UTILITY TRAILER	7100-000	961.40	N/A	N/A	0.00
NOTFILED	STEWART & ASSOCIATES, PLLC	7100-000	1,615.66	N/A	N/A	0.00
NOTFILED	TITUS TRANSPORTATION, INC.	7100-000	3,100.00	N/A	N/A	0.00
NOTFILED	TOMMY SMITH	7100-000	10.00	N/A	N/A	0.00
NOTFILED	UNITED HEALTHCARE INSURANCE CO.	7100-000	11,346.21	N/A	N/A	0.00
NOTFILED	WASTE MANAGEMENT	7100-000	2,409.25	N/A	N/A	0.00
NOTFILED	WEEBAR BROKERAGE, INC.	7100-000	2,400.00	N/A	N/A	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$4,509,834.35</b>	<b>\$8,303,086.08</b>	<b>\$5,805,654.10</b>	<b>\$0.00</b>

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 11-01259-NPO

Trustee: (440020) STEPHEN SMITH

Case Name: LADY FOREST FARMS, INC.

Filed (f) or Converted (c): 05/24/11 (c)

§341(a) Meeting Date: 07/08/11

Period Ending: 07/11/18

Claims Bar Date: 10/08/11

1 Ref. #	2 Asset Description (Scheduled And Unscheduled (u) Property)	3 Petition/ Unscheduled Values	4 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	5 Property Abandoned OA=\$554(a)	6 Sale/Funds Received by the Estate	7 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Feed Mill, Land, Storage Bldg, Scale House 245 Hwy 35 S, Forest, MS	400,000.00	400,000.00		26,880.00	FA
2	Poultry Breeding Facilities & Equipment Newton County, MS 172.44 acres was free and clear of liens. The balance of the property was subject to a lien of Community Bank.	6,000,000.00	6,000,000.00	OA	293,580.00	FA
3	Hatchery - Land, Bldg & Equipment Scott County, MS	4,000,000.00	4,000,000.00	OA	0.00	FA
4	Administrative Office Bldg 245 Hwy 35 S, Forest, MS	450,000.00	450,000.00		150,000.00	FA
5	300 Acres Timberland Scott County, MS	1,000,000.00	1,000,000.00	OA	0.00	FA
6	70 Acres Unimproved Land with Railroad Access Hwy 89 in Scott County, MS	400,000.00	400,000.00	OA	0.00	FA
7	Martin Luther King Jr Dr/Hwy 21 Unimproved Land Old Hwy 21 & Martin Luther King Drive, Forest, MS	40,000.00	40,000.00		33,000.00	FA
8	Checking Account 7469 at Community Bank Pledged as security on loan from Community Bank	14.37	0.00	OA	0.00	FA
9	Checking Account 1677 at Community Bank Pledged as security on loan from Community Bank	72,505.55	0.00	OA	0.00	FA
10	Checking Account 8908 at First Commercial Bank	57,352.36	57,352.36	OA	0.00	FA
11	Automobiles, Trucks & Trailers	487,500.00	487,500.00		226,400.00	FA
12	Furniture & Equipment in Office Bldg	150,000.00	150,000.00	OA	0.00	FA
13	Poultry Breeder House Equipment	3,000,000.00	3,000,000.00	OA	0.00	FA
14	Hatchery Equipment	1,000,000.00	1,000,000.00	OA	0.00	FA
15	Farming Equipment & Implements	203,800.00	203,800.00	OA	0.00	FA
16	This asset was entered in error. See Asset #2. 172.44 Acres of Unencumbered Acreage in Newton County. Community Bank failed to record their deed of trust on this particular acreage (see asset 2) leaving it free and clear of liens.	0.00	0.00		0.00	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 11-01259-NPO

Trustee: (440020) STEPHEN SMITH

Case Name: LADY FOREST FARMS, INC.

Filed (f) or Converted (c): 05/24/11 (c)

§341(a) Meeting Date: 07/08/11

Period Ending: 07/11/18

Claims Bar Date: 10/08/11

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
	This asset entry is "deleted" per request of US Trustee on 10/08/2014. The sale of the 172.44 acres was originally reflected under this asset reference number (16) but the sale should have been reported under asset #2. Correction was made by the Trustee on 10/24/2014.				
17	Settlement From AT&T Mobility (u)	29.72	29.72	29.72	FA
17	<b>Assets Totals</b> (Excluding unknown values)	<b>\$17,261,202.00</b>	<b>\$17,188,682.08</b>	<b>\$729,889.72</b>	<b>\$0.00</b>

**Major Activities Affecting Case Closing:**

Pursuing sale of assets along with related case Forest Packing Company 11-00627. Employed Equity Partners to liquidate the assets of the estates - application to employ filed 06/23/2011. Need to review claims after bar date expires on 10/08/2011. Appraisals, survey and title reports have all been completed as of 04/19/2012. Sent memo to Eileen Shaffer to file an application for approval of the Newton County - Motion to sell Newton County property filed 04/24/2012 - order approving sale of Newton County acreage entered 05/16/2012. Order entered 04/24/2012 employing auctioneer and approving auction of rolling stock on 05/09/2012 - outdoor auction was held as scheduled on 05/09/2012. Received and deposited funds from auction of rolling stock on 05/25/2012. Received and deposited funds from sale of Newton County land on 06/05/2012. Applications for approval of CPA fees and attorney fees filed 06/07/2012. Spoke to Benny Taylor on 07/05/2012 - we will likely have three more auctions: 1 - to auction the feed mill so it can be torn down for scrap and removed from the property and to get it out of the way of the 2nd auction; 2 - to auction the 16th section leases and any improvements to the tracts (office bldg, truck scales, etc); and 3 - to auction the small tract of land in Forest, but we have to wait until after the real estate lawyers have been able to "quiet" the title. Sent letter 07/05/2012 to the real estate lawyers to complete the remaining real estate work so the remaining auctions can be scheduled. Meeting scheduled for 07/11/2012 with CPA regarding further work to be completed. Motion filed 07/10/2012 for approval to auction the feed mill on 08/30/2012 at 1:00 - Motion withdrawn 08/23/2012. Application to employ Anderson Environmental filed 08/23/2012 to prepare a required environmental report on the feed mill. Applications filed 10/11/12 to pay taxes and 16th Section lease payments, surveyor fees (2nd application), EPA report fees, Special Counsel Fees (Taggart), and Attorney for Trustee Fees (Shaffer). Letters mailed 10/22/2012 regarding possible preferences and/or fraudulent transfers.

06/30/2013 - Waiting on secured creditor to remove part of their security from an adjoining building so the entire facility can be marketed as one property. (The secured creditor sold the equipment out of the processing plant. The processing plant is also the collateral of this secured creditor. The processing plant adjoins the real estate which needs to be sold by the bankruptcy estate.)

08/20/2013 - Traveled to Forest to testify in the trial regarding clearing the title to the MLK Drive / Old Hwy 21 real estate which needs to be sold (the Judge did not require testimony.) Travel back to Jackson.

08/20/2013 - Eileen Shaffer sent e-mail to Sharon Plunkett to get all title reports completed so the auction can be held in October (hopefully.)

08/20/2013 - Sent e-mail to Benny Taylor regarding dates in October for an auction.

11/07/2013 - Received three Final Certificates of Title from attorney for trustee.

11/18/2013 - Spoke with Auctioneer re: removal of caustic chemicals.

12/19/2013 - Applications filed for fees and admin expense reimbursements.

06/24/2014 - Received update regarding the environmental remediation efforts and progress of the "Phase I" report. Sale of real estate cannot go forward until after the environmental issues are resolved.

08/06/2014 - Motion filed for approval of live auction of the feed mill to be held 09/24/2014.

01/09/2015 - Received email from Betty Ruth Fox regarding the minor environmental issues remaining.



# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 11-01259-NPO

Trustee: (440020) STEPHEN SMITH

Case Name: LADY FOREST FARMS, INC.

Filed (f) or Converted (c): 05/24/11 (c)

§341(a) Meeting Date: 07/08/11

Period Ending: 07/11/18

Claims Bar Date: 10/08/11

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					

02/09/2015 - Motion filed to sell office building to Scott Co. Board of Supervisors

05/29/2015 - Attended real estate closing re: sale of commercial building to Scott County Board of Supervisors.

07/01/2015 - Motions filed for on-Line auctions of 16th Section parcels and fee simple parcels to begin 08/10/2015 (Hearing set for 07/30/2015.)

01/18/2016 - Completed review of claims and sent to Eileen Shaffer for the necessary objections.

06/30/2016 - Still negotiating closing documents re: transfer of 16th section leasehold.

01/14/2017 - Prepared final tax returns and sent memo to Eileen Shaffer to file her final fee application.

06/23/2017 - Sent memo to law firm who assisted with the 16th Section leasehold transfers because it does not appear that the Scott County and City of Forest lax rolls have been revised to reflect the new owners. The case cannot be closed until this matter is resolved.

01/03/2018 - Completed TFR and submitted to US Trustee for review.

02/22/2018 - Telephone call from Maria Baronich of UST office re: USt review of the TFR - Claim 103 filed by Bunge Corp must have an order approving the requested administrative expense classification. Telephone call to David Farrell (Bunge Corp) to discuss the claim - Mr. Farrell will employ local counsel to file the requisite application to have the claim allowed as an administrative expense.

04/12/2018 - TFR was prepared and submitted to the US Trustee after the order approving Bunge's claim was entered.

04/16/2018 - Received approval from US Trustee re: Trustee's Final Report (TFR) - Filed TFR with the Court.

05/11/2018 - Order Approving TFR entered.

05/29/2018 - TFR checks written and mailed.

07/11/2018 - TDR prepared and filed with the US Trustee.

Initial Projected Date Of Final Report (TFR): December 31, 2013

Current Projected Date Of Final Report (TFR): April 12, 2018 (Actual)

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** The Bank of New York Mellon  
**Account:** \*\*\*\*\_\*\*\*\*\*64-66 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836

**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
05/25/12		TAYLOR AUCTION & REALTY, INC.	PROCEEDS FROM LIVE AUCTION OF ROLLING STOCK		204,853.10		204,853.10
	{11}		GROSS AUCTION PROCEEDS 226,400.00	1129-000			204,853.10
			AUCTIONEER FOR TRUSTEE FEES -11,320.00	3610-000			204,853.10
			AUCTIONEER FOR TRUSTEE EXPENSES -10,226.90	3620-000			204,853.10
05/30/12	101	LARKIN VANCE	NEWTON COUNTY TIMBER APPRAISAL FEES - ORDER 04/11/2012	3711-000		720.00	204,133.10
05/30/12	102	O.B. TRIPLETT	SCOTT COUNTY REAL ESTATE APPRAISAL FEES - ORDER 04/17/2012	3711-000		500.00	203,633.10
05/30/12	103	THOMAS B. HARTHCOCK, JR.	NEWTON COUNTY REAL ESTATE APPRAISAL FEES - ORDER 04/23/2012	3711-000		400.00	203,233.10
05/30/12	104	JOE TOWNSEND	NEWTON COUNTY SURVEY FEES - ORDER 05/16/2012	3991-620		1,200.00	202,033.10
05/30/12	105	TAGGART, RIMES & USRY, PLLC	ATTORNEY FEES FOR NEWTON & SCOTT COUNTY TITLE WORK - ORDER 05/16/2012	3210-000		11,752.50	190,280.60
05/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		27.98	190,252.62
06/05/12	{2}	LARRY BATTE	SALE PROCEEDS - NEWTON COUNTY ACREAGE	1110-000	293,580.00		483,832.62
06/29/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		839.58	482,993.04
07/02/12	106	TAGGART, RIMES & USRY, PLLC	ATTORNEY FOR TRUSTEE FEES - ORDER 07/02/2012	3210-000		675.00	482,318.04
07/02/12	107	GAY & COMPANY C.P.A. FIRM, P.A.	CPA FOR TRUSTEE FEES - ORDER 07/02/2012	3410-000		10,399.62	471,918.42
07/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		1,036.05	470,882.37
08/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		997.08	469,885.29
09/28/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		898.68	468,986.61
10/22/12	108	GAY & COMPANY, CPA FIRM, P.A.	CPA FOR TRUSTEE - ORDER 10/22/2012	3410-000		23,873.00	445,113.61
10/31/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		1,045.72	444,067.89
11/07/12	109	TOWNSEND LAND COMPANY	SURVEYOR FOR TRUSTEE FEES - ORDER 11/06/2012	3991-620		6,540.00	437,527.89
11/07/12	110	ANDERSON ENVIRONMENTAL SERVICES, INC.	ENVIRONMENTAL REPORT ON FEED MILL - ORDER 11/06/2012	3991-000		2,550.00	434,977.89
11/07/12	111	EILEEN N. SHAFFER	ATTORNEY FOR TRUSTEE - ORDER 11/06/2012			16,484.96	418,492.93
			FEES 14,814.00	3210-000			418,492.93

Subtotals : \$498,433.10 \$79,940.17

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** The Bank of New York Mellon  
**Account:** \*\*\*\*\_\*\*\*\*\*64-66 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*\_\*\*\*1836  
**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			EXPENSES 1,670.96	3220-000			418,492.93
11/07/12	112	TAGGART, RIMES & USRY, PLLC	ATTORNEY FOR TRUSTEE FEES - ORDER 11/06/2012	3210-000		5,140.00	413,352.93
11/28/12		CITY OF FOREST	REFUND OF OVERPAID PROPERTY TAXES (PAID BY CHECK 115)	2820-000		-7,233.21	420,586.14
11/28/12	113	SCOTT COUNTY CHANCERY CLERK	PROPERTY TAXES - ORDER 11/19/2012	2820-000		17,501.49	403,084.65
11/28/12	114	SCOTT COUNTY TAX COLLECTOR	PROPERTY TAXES - ORDER 11/19/2012	2820-000		5,905.79	397,178.86
11/28/12	115	CITY OF FOREST	PROPERTY TAXES - ORDER 11/19/2012	2820-000		25,295.49	371,883.37
11/30/12		The Bank of New York Mellon	Bank and Technology Services Fee	2600-000		871.78	371,011.59
12/20/12	116	GAY & COMPANY CPA FIRM, PA	CPA FOR TRUSTEE FEES - ORDER 12/10/2012	3410-000		5,554.25	365,457.34
12/27/12		RABOBANK MIGRATION TRANSFER OUT	TRANSFER TO 0001044002088 20121227	9999-000		371,011.59	-5,554.25
01/04/13		RABOBANK	INCOMING WIRE TRANSFER	9999-000	5,554.25		0.00

<b>ACCOUNT TOTALS</b>	<b>503,987.35</b>	<b>503,987.35</b>	<b>\$0.00</b>
Less: Bank Transfers	5,554.25	371,011.59	
<b>Subtotal</b>	<b>498,433.10</b>	<b>132,975.76</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$498,433.10</b>	<b>\$132,975.76</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836

**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
12/28/12		RABOBANK MIGRATION TRANSFER IN	RABOBANK MIGRATION	9999-000	371,011.59		371,011.59
12/31/12		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		501.18	370,510.41
01/02/13	10117	STEPHEN SMITH & COMPANY, PC, CPA'S	CPA FOR TRUSTEE - ORDER 12/28/2012			2,831.00	367,679.41
			FEES 2,812.50	3310-000			367,679.41
			EXPENSES 18.50	3320-000			367,679.41
01/03/13		Lady Forest Farms, Inc	Transfer funds to pay check	9999-000		5,554.25	362,125.16
01/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		575.67	361,549.49
02/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		485.36	361,064.13
03/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		502.02	360,562.11
04/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		553.19	360,008.92
05/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		535.08	359,473.84
06/28/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		482.58	358,991.26
07/23/13	10118	CITY OF FOREST	REAL ESTATE TAXES - ORDERS 02/01/2013 & 02/05/2013 - FOR PPIN's 13211; 3751; 3869; 13212; 13333; 13335; 13338; & 16480	2820-000		7,360.63	351,630.63
07/23/13	10119	FOREST COUNTY TAX COLLECTOR	REAL ESTATE TAXES - ORDERS 02/01/2013 & 02/05/2013 - FOR PPIN's 13211; 3751; 3869; 13212; 13333; 13335; 13338 & 16480 Voided on 07/23/13	2820-000		8,015.27	343,615.36
07/23/13	10119	FOREST COUNTY TAX COLLECTOR	REAL ESTATE TAXES - ORDERS 02/01/2013 & 02/05/2013 - FOR PPIN's 13211; 3751; 3869; 13212; 13333; 13335; 13338 & 16480 Voided: check issued on 07/23/13	2820-000		-8,015.27	351,630.63
07/23/13	10120	SCOTT COUNTY TAX COLLECTOR	REAL ESTATE TAXES - ORDERS 02/01/2013 & 02/05/2013 - FOR PPIN's 13211; 3751; 3869; 13212; 13333; 13335; 13338 & 16480	2820-000		8,015.27	343,615.36
07/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		566.51	343,048.85
08/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		493.42	342,555.43
09/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		476.29	342,079.14
10/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		541.27	341,537.87
11/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		458.50	341,079.37
12/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		539.67	340,539.70
01/14/14	10121	EILEEN N. SHAFFER	ATTORNEY FOR TRUSTEE - ORDER 01/14/2014			5,418.08	335,121.62
			FEES 4,375.00	3210-000			335,121.62
			EXPENSES 1,043.08	3220-000			335,121.62

Subtotals : \$371,011.59 \$35,889.97

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836  
**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/14/14	10122	FISHER BROWN BOTTRELL INSURANCE, INC.	CASUALTY INSURANCE PREMIUM ON COMMERCIAL BUILDING - ORDER 01/14/2014	2420-000		4,290.00	330,831.62
01/14/14	10123	TAGGART RIMES & GRAHAM, PLLC	ATTORNEY FOR TRUSTEE FEES - ORDER 01/14/2014	3210-000		5,492.94	325,338.68
01/18/14	10124	STEPHEN SMITH	REIMBURSEMENT OF EXPENSES PAID ON BEHALF OF LADY FOREST FARMS, INC.			4,134.99	321,203.69
			For certified copy of 11.00 Court order to attach to Trustee's Deed re: sale of land in Newton County	2500-000			321,203.69
			Post-petition state 25.00 income/franchise taxes for FYE Sep. 30, 2012	2820-000			321,203.69
			Insurance premiums to 4,098.99 insure the office building	2420-000			321,203.69
01/27/14	10125	SCOTT COUNTY TAX COLLECTOR	REAL ESTATE TAXES DUE FOR 2013 - ORDER 01/27/2014	2820-000		6,741.89	314,461.80
01/27/14	10126	CITY OF FOREST	REAL ESTATE TAXES DUE FOR 2013 - ORDER 01/27/2014	2820-000		6,191.07	308,270.73
01/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		496.53	307,774.20
02/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		415.03	307,359.17
03/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		427.35	306,931.82
04/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		470.94	306,460.88
05/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		440.79	306,020.09
06/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		425.49	305,594.60
07/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		483.54	305,111.06
08/29/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		424.22	304,686.84
09/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		467.46	304,219.38
10/24/14		TAYLOR AUCTION & REALTY, INC.	PROCEEDS FROM LIVE AUCTION SALE OF FEED MILL (SOLD FOR SCRAP METAL)		11,750.24		315,969.62
	{1}	Cain, Inc.	Gross Live Auction Sale 14,000.00 Proceeds	1110-000			315,969.62
		Taylor Auction & Realty, Inc.	Live Auctioneer Fees -700.00	3610-000			315,969.62
		Taylor Auction & Realty	Live Auctioneer -1,549.76 Expenses	3620-000			315,969.62
10/24/14		TAYLOR AUCTION & REALTY, INC.	REFUNDABLE DEPOSIT FROM FEED MILL PURCHASER TO ENSURE ACCEPTABLE	1180-000	5,000.00		320,969.62

Subtotals :                      \$16,750.24                      \$30,902.24

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836  
**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			SITE CLEANUP				
10/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		455.37	320,514.25
11/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		414.91	320,099.34
12/09/14	10127	EARTHCON CONSULTANTS, INC.	ENVIRONMENTAL REMEDIATION SERVICES AT FEED MILL SITE - ORDER 12/09/2014 (DOCKET 454)			35,012.38	285,086.96
			FEES 31,932.46	3991-000			285,086.96
			EXPENSES 3,079.92	3992-000			285,086.96
12/09/14	10128	WATKINS & EAGER, PLLC	ATTORNEY FOR TRUSTEE - ORDER 12/09/2014 (DOCKET 455)			23,143.14	261,943.82
			FEES 22,650.00	3210-000			261,943.82
			EXPENSES 493.14	3220-000			261,943.82
12/09/14	10129	STEPHEN SMITH & COMPANY, P.C.	CPA FOR TRUSTEE - ORDERS 12/09/2014 & 12/23/2014 (DOCKET ITEMS 456 & 464)			705.00	261,238.82
			FEES 687.50	3310-000			261,238.82
			EXPENSES 17.50	3320-000			261,238.82
12/09/14	10130	STEPHEN SMITH & COMPANY, P.C.	REIMBURSEMENT TO TRUSTEE OF OUT-OF-POCKET EXPENSES - ORDER 12/09/2014 (DOCKET 456) Voided on 12/10/14	2200-000		4,134.99	257,103.83
12/10/14	10130	STEPHEN SMITH & COMPANY, P.C.	REIMBURSEMENT TO TRUSTEE OF OUT-OF-POCKET EXPENSES - ORDER 12/09/2014 (DOCKET 456) Voided: check issued on 12/09/14	2200-000		-4,134.99	261,238.82
12/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		500.20	260,738.62
01/06/15	10131	TOWNSEND LAND COMPANY	SURVEYOR FOR TRUSTEE FEES - ORDER 01/06/2015 (DOCKET 471)	3991-620		580.00	260,158.62
01/06/15	10132	FISHER BROWN BOTTRELL INSURANCE, INC.	INSURANCE PREMIUM FOR OFFICE BUILDING - ORDER 01/06/2105 (DOCKET 472)	2420-750		4,290.00	255,868.62
01/06/15	10133	COMPLETE LAWN SERVICE	LAWN MAINTENANCE AT OFFICE BUILDING AND AREAS SOUTH AND WEST OF THE OFFICE BUILDING TO THE RAILROAD SPUR - ORDER 01/06/2015 (DOCKET 473)	2420-000		1,200.00	254,668.62
01/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		368.97	254,299.65
02/05/15	10134	SCOTT COUNTY TAX COLLECTOR	POST-PETITION REAL ESTATE TAXES - ORDER 02/03/2015 (DOCKET ITEM 482)	2820-000		5,836.21	248,463.44

Subtotals : \$0.00 \$72,506.18

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836  
**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
02/05/15	10135	CITY OF FOREST	POST-PETITION REAL ESTATE TAXES - ORDER 02/03/2015 (DOCKET 482)	2820-000		5,945.25	242,518.19
02/27/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		333.19	242,185.00
03/25/15	10136	TAGGART RIMES & GRAHAM, PLLC	ATTORNEY FOR TRUSTEE - ORDER 03/24/2015			5,439.24	236,745.76
			FEES 5,430.00	3210-000			236,745.76
			EXPENSES 9.24	3220-000			236,745.76
03/25/15	10137	EILEEN N. SHAFFER	ATTORNEY FOR TRUSTEE - ORDER 03/24/2015			13,675.05	223,070.71
			FEES 12,006.50	3210-000			223,070.71
			EXPENSES 1,668.55	3220-000			223,070.71
03/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		371.31	222,699.40
04/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		321.63	222,377.77
05/29/15	{4}	YOUNG WELLS WILLIAMS, PA	GROSS SALE PROCEEDS - OFFICE BUILDING	1110-000	150,000.00		372,377.77
05/29/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		309.19	372,068.58
06/03/15	10138	TAYLOR AUCTION & REALTY, INC.	REALTOR FOR TRUSTEE FEES - ORDER 03/06/2015 (DOCKET 491)	3510-000		15,000.00	357,068.58
06/18/15	10139	CAIN, INC.	RETURN OF DEPOSIT RE: CLEANUP OF FEED MILL SITE - ORDER 11/05/2014 (DOCKET 440)	1180-000	-5,000.00		352,068.58
06/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		529.37	351,539.21
07/28/15	10140	EARTHCON CONSULTANTS, INC.	ENVIRONMENTAL REMEDIATION SERVICES AT FEED MILL SITE - ORDER 07/28/2015 (DOCKET 513)			4,649.36	346,889.85
			FEES 4,187.50	3991-000			346,889.85
			EXPENSES 461.86	3992-000			346,889.85
07/28/15	10141	STEPHEN SMITH & COMPANY, P.C.	CPA FOR TRUSTEE - ORDER 07/28/2015 (DOCKET 514)			1,800.00	345,089.85
			FEES 1,787.50	3310-000			345,089.85
			EXPENSES 12.50	3320-000			345,089.85
07/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		522.32	344,567.53
08/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		480.20	344,087.33
09/09/15	{1}	TAYLOR AUCTION & REALTY, INC	DEPOSIT FROM ON-LINE AUCTION SALE OF 16TH SECTION LEASEHOLD PARCELS - ORDER 07/28/2015 (DOCKET 516)	1110-000	1,380.00		345,467.33
09/09/15		TAYLOR AUCTION & REALTY, INC.	DEPOSIT FROM ON-LINE AUCTION SALE OF MLK/OLD HWY 21 ACREAGE - ORDER	1180-002	3,300.00		348,767.33

Subtotals :                      \$149,680.00                      \$49,376.11

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836  
**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			07/28/2015 (DOCKET 515) - TRANSACTION REVERSED ON 08/29/2016				
09/23/15		FISHER BROWN BOTTRELL INSURANCE, INC.	REFUND OF UNUSED INSURANCE PREMIUM	2420-750		-2,303.73	351,071.06
09/28/15	10142	COMPLETE LAWN SERVICE	LAWN MAINTENANCE AT FEED MILL SITE IN PREPARATION OF AUCTION - ORDER 09/28/2015	2420-000		650.00	350,421.06
09/28/15	10143	TOWNSEND LAND COMPANY	SURVEYOR FOR TRUSTEE FEES - ORDER 09/28/2015	3991-620		1,830.00	348,591.06
09/28/15	10144	WATKINS & EAGER, PLLC	ATTORNEY FOR TRUSTEE - ORDER 09/28/2015			6,202.42	342,388.64
			FEES 6,112.50	3210-000			342,388.64
			EXPENSES 89.92	3220-000			342,388.64
09/30/15		LEE & LEE, P.A.	SALE PROCEEDS FROM AUCTION OF OLD WHY 21 / MLK PROPERTY - ORDER 07/28/2015 (DOCKET 515)		32,870.87		375,259.51
	{7}		GROSS PROCEEDS 33,000.00 FROM CLOSING	1110-000			375,259.51
			POST-PETITION REAL -129.13 ESTATE TAXES WITHHELD AT CLOSING	2820-000			375,259.51
09/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		533.11	374,726.40
10/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		538.42	374,187.98
11/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		520.27	373,667.71
12/04/15	{17}	AT&T Settlement	AT&T Mobility Settlement	1229-000	6.47		373,674.18
12/04/15	{17}	AT&T Settlement	AT&T Mobility Settlement	1229-000	23.25		373,697.43
12/07/15	10145	STEPHEN SMITH & COMPANY, P.C.	CPA FOR TRUSTEE - ORDER 12/07/2015 (DOCKET 534)			1,451.00	372,246.43
			FEES 1,437.50	3310-000			372,246.43
			EXPENSES 13.50	3320-000			372,246.43
12/07/15	10146	EILEEN N. SHAFFER	ATTORNEY FOR TRUSTEE - ORDER 12/07/2015 (DOCKET 535)			7,131.28	365,115.15
			FEES 5,129.50	3210-000			365,115.15
			EXPENSES 2,001.78	3220-000			365,115.15
12/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		582.92	364,532.23
01/19/16	10147	SHRED-IT USA, LLC	FOR DESTRUCTION OF CORPORATE RECORDS AND DOCUMENTS - ORDER	2990-000		5,222.39	359,309.84

Subtotals :                      \$32,900.59                      \$22,358.08



## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836  
**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			01/19/2016 (DOCKET 540)				
01/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		505.51	358,804.33
03/01/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		497.52	358,306.81
03/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		565.43	357,741.38
04/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		496.04	357,245.34
05/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		495.36	356,749.98
06/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		562.97	356,187.01
07/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		493.89	355,693.12
08/12/16	{1}	P. SHAWN HARRIS, P.A. - ATTORNEY AT LAW	SALE PROCEEDS - 16TH SECTION LEASEHOLD ASSIGNMENT - ORDER 07/28/2015 (DOCKET 516)	1110-000	11,500.00		367,193.12
08/25/16	10148	COMMUNITY BANK OF MISSISSIPPI	ADMINISTRATIVE EXPENSE TO SECURE AND MAINTAIN PROPERTY - PER ORDER 04/25/2016 (D	2420-000		60,053.20	307,139.92
08/29/16	10149	TAYLOR AUCTION & REALTY, INC.	ON-LINE AUCTIONEER EXPENSES RE: 16TH SECTION LEASEHOLD PROPERTY AND OLD HWY 21/MARTIN LUTHER KING DRIVE PROPERTY - ORDERS 07/28/215 (DOCKET NOS. 515 & 516)	3640-000		1,424.64	305,715.28
08/29/16	10150	TAYLOR AUCTION & REALTY, INC.	ON-LINE AUCTIONEER FEES - BUYER'S PREMIUM RE: SALE OF OLD HWY 21/MARTIN LUTHER KING DRIVE PROPERTY - ORDER 07/28/2015 (DOCKET 515)	1180-000	-3,300.00		302,415.28
08/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		570.03	301,845.25
09/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		456.16	301,389.09
10/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		417.90	300,971.19
11/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		460.53	300,510.66
12/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		431.05	300,079.61
01/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		460.31	299,619.30
02/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		402.22	299,217.08
03/07/17	10151	EILEEN N. SHAFFER	ATTORNEY FOR TRUSTEE - ORDER 03/07/2017 (DOCKET 672)			6,053.90	293,163.18
			FEES 5,687.50	3210-000			293,163.18
			EXPENSES 366.40	3220-000			293,163.18
03/07/17	10152	STEPHEN SMITH & COMPANY, P.C.	CPA FOR TRUSTEE - ORDER 03/07/2017 (DOCKET 671)			488.00	292,675.18
			FEES 481.25	3310-000			292,675.18

Subtotals :                      \$8,200.00                      \$74,834.66

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836

**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			EXPENSES 6.75	3320-000			292,675.18
03/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		439.00	292,236.18
04/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		392.31	291,843.87
05/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		461.75	291,382.12
06/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		419.10	290,963.02
07/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		404.55	290,558.47
08/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		459.75	290,098.72
09/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		403.35	289,695.37
10/25/17	10153	TAYLOR AUCTION & REALTY, INC.	ERROR - THIS ENTRY SHOULD BE IGNORED - THIS ACCIDENTAL REPLICATION OF CHECK #10151 OCCURRED WHILE DISCUSSING A MATTER WITH THE OFFICE OF THE U.S. TRUSTEE VIA TELEPHONE. THIS ENTRY CANNOT BE ELIMINATED FROM FORM 2 BECAUSE OF INTERNAL CONTROL POLICIES. Voided on 10/25/17	3630-000		3,300.00	286,395.37
10/25/17	10153	TAYLOR AUCTION & REALTY, INC.	ERROR - THIS ENTRY SHOULD BE IGNORED - THIS ACCIDENTAL REPLICATION OF CHECK #10151 OCCURRED WHILE DISCUSSING A MATTER WITH THE OFFICE OF THE U.S. TRUSTEE VIA TELEPHONE. THIS ENTRY CANNOT BE ELIMINATED FROM FORM 2 BECAUSE OF INTERNAL CONTROL POLICIES. Voided: check issued on 10/25/17	3630-000		-3,300.00	289,695.37
10/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		444.46	289,250.91
11/03/17	10154	WATKINS & EAGER, PLLC	ATTORNEY FOR TRUSTEE - ORDER 11/02/2017			5,370.44	283,880.47
			FEES 4,930.00	3210-000			283,880.47
			EXPENSES 440.44	3220-000			283,880.47
11/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		409.86	283,470.61
12/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		394.13	283,076.48
05/29/18	10155	U.S. BANKRUPTCY COURT	Dividend paid 100.00% on \$11.00, Clerk of the Court Costs (includes adversary and other filing fees); Reference:	2700-000		11.00	283,065.48
05/29/18	10156	UNITED STATES TRUSTEE	Dividend paid 100.00% on \$325.00, U.S.	2950-000		325.00	282,740.48

Subtotals : \$0.00 \$9,934.70

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836

**Period Ending:** 07/11/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Trustee Quarterly Fees; Reference:				
05/29/18	10157	BUNGE NORTH AMERICA, INC.	Dividend paid 100.00% on \$27,816.00, Trade Debt (Chapter 11); Reference:	6910-000		27,816.00	254,924.48
05/29/18	10158	INTERNAL REVENUE SERVICE	Dividend paid 100.00% on \$53,158.80, Other Operating Expenses (incl. ch 11 sales and payroll taxes paid during ch 7); Reference:	6950-000		53,158.80	201,765.68
05/29/18	10159	INTERNAL REVENUE SERVICE	Per Order Approving Trustee's Final Report	5800-000		78,468.61	123,297.07
05/29/18	10160	MISSISSIPPI DEPARTMENT OF EMPLOYMENT SECURITY	Per Order Approving Trustee's Final Report	5800-000		12,509.73	110,787.34
05/29/18	10161	STEPHEN SMITH	COMBINED CHECK FOR TRUSTEE COMPENSATION, EXPENSES AND INTEREST			45,302.69	65,484.65
			Dividend paid 100.00% 39,744.49 on \$39,744.49; Claim# ; Filed: \$39,744.49	2100-000			65,484.65
			Dividend paid 100.00% 5,558.20 on \$5,558.20; Claim# ; Filed: \$5,558.20	2200-000			65,484.65
05/29/18	10162	LAW OFFICES OF CRAIG M. GENO, PLLC	Combined Check for Claims#et_al.			3,404.83	62,079.82
			Dividend paid 100.00% 3,212.19 on \$3,212.19; Claim# ; Filed: \$3,212.19; Reference: FEES	6210-160			62,079.82
			Dividend paid 100.00% 192.64 on \$192.64; Claim# ; Filed: \$192.64; Reference: EXPENSES	6220-000			62,079.82
05/29/18	10163	MISSISSIPPI DEPARTMENT OF REVENUE	Combined Check for Claims#83,93,95			62,079.82	0.00
			Dividend paid 76.83% 16,922.88 on \$22,023.75; Claim# 83; Filed: \$22,023.75	5800-000			0.00
			Dividend paid 76.83% 39,546.58 on \$51,466.65; Claim# 93; Filed: \$51,466.65	5800-000			0.00
			Dividend paid 76.83% 5,610.36 on \$7,301.42; Claim# 95; Filed: \$7,301.42	5800-000			0.00

Subtotals : \$0.00 \$282,740.48

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9666 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836  
**Period Ending:** 07/11/18

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance
<b>ACCOUNT TOTALS</b>					<b>578,542.42</b>	<b>578,542.42</b>	<b>\$0.00</b>
Less: Bank Transfers					371,011.59	5,554.25	
<b>Subtotal</b>					<b>207,530.83</b>	<b>572,988.17</b>	
Less: Payments to Debtors						0.00	
<b>NET Receipts / Disbursements</b>					<b>\$207,530.83</b>	<b>\$572,988.17</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 11-01259-NPO  
**Case Name:** LADY FOREST FARMS, INC.

**Trustee:** STEPHEN SMITH (440020)  
**Bank Name:** Rabobank, N.A.  
**Account:** \*\*\*\*\*9667 - Checking Account  
**Blanket Bond:** \$32,290,398.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** \*\*-\*\*\*1836  
**Period Ending:** 07/11/18

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

(No Transactions on File for this Period)

<b>ACCOUNT TOTALS</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>
Less: Bank Transfers	0.00	0.00	
<b>Subtotal</b>	<b>0.00</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$0.00</b>	<b>\$0.00</b>	

Net Receipts :	705,963.93
Plus Gross Adjustments :	23,925.79
Less Other Noncompensable Items :	3,300.00
<b>Net Estate :</b>	<b>\$726,589.72</b>

	Net Receipts	Net Disbursements	Account Balances
<b>TOTAL - ALL ACCOUNTS</b>			
Checking # ****-*****64-66	498,433.10	132,975.76	0.00
Checking # *****9666	207,530.83	572,988.17	0.00
Checking # *****9667	0.00	0.00	0.00
	<b>\$705,963.93</b>	<b>\$705,963.93</b>	<b>\$0.00</b>